

David Peck

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Seasoned C-level executive / executive coach.

2003 to present

Leadership Unleashed (San Francisco, California)

Website: www.leadershipunleashed.com / Blog: www.recoveringleader.com

Executive Coach, Founder, and President: Leadership Unleashed is a network of former business leaders with high-caliber coaching training that provides executive coaching to leaders and leadership teams. The firm's clients are C-level leaders who are actively building their leadership to their full potential. The coaching approach is highly pragmatic and results-oriented. Serves as both coach and coordinator of the network. Author of *Beyond Effective* (2008: Trafford). Frequent contributor to BusinessWeek Online.

2007 to present

Marshall Goldsmith Partners (New York, New York)

Website: www.marshallgoldsmith.com

Senior Executive Coach: Provide executive coaching to c-suite and senior executives as a subcontractor to Marshall Goldsmith Partners.

1995 to 2003

Charles Schwab & Co., Inc. (San Francisco, California)

Senior Vice President/Chief Operating Officer, Services to Investment Managers: In addition to a role on the senior management team of the firm, ran a software company subsidiary previously acquired by Schwab. Prior to which, was **Founder, General Manager, Mutual Fund Clearing Services:** Full P&L responsibility to build and run an outsourcing securities operations business that offers clearing services to brokerage firms and banks. Heads of Sales/Marketing, Operations, Implementation, Systems, and Risk Management were direct reports. Developed and implemented all aspects of this new business within financial targets from start up through profitability with revenues of \$23 million and client assets over \$21 billion.

1990 to 1995

PriceWaterhouse Management Consulting Services (Boston, Massachusetts)

Principal: Joined firm as a staff Consultant in Investment Management and Securities Operations practice. Promoted twice during five years, to Manager/Principal. Clients included Merrill Lynch, Fidelity, Prudential, State Street Bank, NationsBank, Schwab, Eaton Vance, et al. Projects included extensive operations, systems, leadership work, and change management reviews and implementation.

1986 to 1990

Putnam Investor Services, Inc. (Boston, Massachusetts)

Joined firm as an entry-level shareholder services telephone representative. Promoted three times, through higher-level service positions, to business/systems analyst and project leader.

Of note:

- Bachelor of Fine Arts, **New York University** (1988).
- Completed Leadership Coaching program at **Georgetown University** (2003).
- 1986 - began business career in a bank mailroom, after three years as a professional Modern Dancer.
- NASD Series 7, 24 and 63 Licenses (inactive) during Schwab tenure.
- Member: International Coach Federation
- List of publications: http://www.leadershipunleashed.com/LU_Leaders/Press_Room.htm
- LinkedIn Profile: <http://www.linkedin.com/in/davidnpeck>